

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**In re:**

**GALLERIA 2425 Owner, LLC**

**Debtor.**

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**Case No. 23-34815 (JPN)**

**Chapter 11**

**NATIONAL BANK OF KUWAIT, S.A.K.P., NEW YORK BRANCH'S *SECOND*  
SUPPLEMENTAL EXHIBIT LIST FOR JUNE 17, 2024 CONFIRMATION HEARING  
ON NATIONAL BANK OF KUWAIT'S LIQUIDATING PLAN  
(Supplements ECF Nos. 501, 521)**

National Bank of Kuwait, S.A.K.P., New York Branch ("NBK"), a secured creditor and party in interest in the above-captioned bankruptcy case, files this *Second Supplemental* Exhibit List for the hearing to be held June 17, 2024 at 9:00 a.m. (prevailing Central Time) (the "Hearing") on the *Chapter 11 Plan of Liquidation of the Debtor by National Bank of Kuwait, S.A.K.P., New York Branch* (ECF No. 194).

**SECOND SUPPLEMENTAL EXHIBIT LIST**

<b>Exhibit</b>	<b>Description</b>	<b>Offer</b>	<b>Object</b>	<b>Admit</b>	<b>Disposition</b>
28.	Redline of Bid Procedures Motion and Order				
29.	NBK Credit Bid Cash Contribution Spreadsheet				
30.	June 13, 2024 Legalist Term Sheet email with attachments, including Legalist Term Sheet (ECF No. 303) and NBK June 11, 2024 Subpoena to Legalist				
	Any exhibit identified or offered by any other party.				
	Any exhibit necessary for impeachment and/or rebuttal purposes.				

**RESERVATION OF RIGHTS**

NBK reserves the right to call or to introduce one or more, or none, of the exhibits listed above, and further reserves the right to supplement any witness or exhibit list filed by NBK before the Hearing.

DATED: June 16, 2024

**PILLSBURY WINTHROP SHAW PITTMAN LLP**

/s/ Andrew M. Troop

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***Counsel for National Bank of Kuwait, S.A.K.P., New York Branch***